

April 12, 2022

National Stock Exchange of India Limited
Listing Department
"Exchange Plaza"
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/Madam,

Subject: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the information about the Company's debt issuance as on March 31, 2022 in the format prescribed.

Kindly take the same on record.

Thankyou.

For PNB Housing Finance Limited



Sanjay Jain
Company Secretary & Head Compliance

Encl: a/a

PNB HOUSING FINANCE LIMITED

Statement in respect of reconciliation of private placement of Debt Securities of the Company as on March 31, 2022

Name of the Issuer	ISIN Number	Issuance Date (DD- MMM- YYYY)	Maturity Date(DD- MMM- YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
PNB Housing Finance Limited	INE572E09106	16-Jan-2008	16-Jan-2023	9.20%	Semi-Annual	NA	30,00,00,000	30,00,00,000
PNB Housing Finance Limited	INE572E09163	29-Jun-2012	29-Jun-2022	9.25%	Semi-Annual	NA	3,00,00,00,000	3,00,00,00,000
PNB Housing Finance Limited	INE572E09171	14-Sep-2012	14-Sep-2022	9.15%	Semi-Annual	NA	2,00,00,00,000	2,00,00,00,000
PNB Housing Finance Limited	INE572E09189	21-Dec-2012	21-Dec-2022	9.00%	Semi-Annual	NA	2,00,00,00,000	2,00,00,00,000
PNB Housing Finance Limited	INE572E09197	21-Dec-2012	21-Dec-2022	9.10%	Semi-Annual	NA	2,00,00,00,000	2,00,00,00,000
PNB Housing Finance Limited	INE572E09205	16-May-2013	16-May-2023	8.58%	Semi-Annual	NA	6,00,00,00,000	6,00,00,00,000
PNB Housing Finance Limited	INE572E09239	31-Jan-2014	31-Jan-2024	9.48%	Semi-Annual	NA	3,00,00,00,000	3,00,00,00,000
PNB Housing Finance Limited	INE572E09262	24-Nov-2014	24-Nov-2024	8.70%	Semi-Annual	NA	2,00,00,00,000	2,00,00,00,000
PNB Housing Finance Limited	INE572E09320	18-Jan-2016	17-Jan-2026	8.42%	Semi-Annual	NA	2,10,00,00,000	2,10,00,00,000
PNB Housing Finance Limited	INE572E09346	28-Apr-2016	28-Apr-2026	8.39%	Semi-Annual	NA	2,90,00,00,000	2,90,00,00,000
PNB Housing Finance Limited	INE572E09387	26-Jul-2016	26-Jul-2023	8.57%	Semi-Annual	NA	4,99,00,00,000	4,99,00,00,000
PNB Housing Finance Limited	INE572E09486	27-Jul-2017	27-Jul-2022	7.59%	Annual	NA	7,00,00,00,000	7,00,00,00,000
PNB Housing Finance Limited	INE572E09619	30-Aug-2018	30-Aug-2022	9.00%	Annual	NA	3,55,00,00,000	3,55,00,00,000
PNB Housing Finance Limited	INE572E09627	7-Jan-2019	5-Jan-2029	9.40%	Annual	NA	24,70,00,000	24,70,00,000
PNB Housing Finance Limited	INE572E09627	24-Jan-2019	5-Jan-2029	9.40%	Annual	NA	15,00,00,000	15,00,00,000
PNB Housing Finance Limited	INE572E07068	7-Nov-2019	7-Nov-2025	8.75%	Annual	NA	5,00,00,00,000	5,00,00,00,000
PNB Housing Finance Limited			7-Nov-2026			NA	5,00,00,00,000	5,00,00,00,000
PNB Housing Finance Limited			7-Nov-2027			NA	5,00,00,00,000	5,00,00,00,000
PNB Housing Finance Limited			7-Nov-2028			NA	5,00,00,00,000	5,00,00,00,000
PNB Housing Finance Limited			7-Nov-2029			NA	5,00,00,00,000	5,00,00,00,000
PNB Housing Finance Limited	INE572E09650	21-Oct-2020	21-Apr-2022	7.50%	Annual	NA	3,50,00,00,000	3,50,00,00,000
PNB Housing Finance Limited	INE572E09668	18-Nov-2020	18-May-2022	7.25%	Annual	NA	2,25,00,00,000	2,25,00,00,000

PNB Housing Finance Limited	INE572E07076	25-Jun-2021	25-Jun-2024	6.50%	Annual	NA	1,30,00,00,000	1,30,00,00,000
PNB Housing Finance Limited	INE572E07084	27-Sep-2021	27-Sep-2024	6.50%	Annual	NA	3,25,00,00,000	3,25,00,00,000

